

THE CANADIAN MINERALS AND METALS PLAN

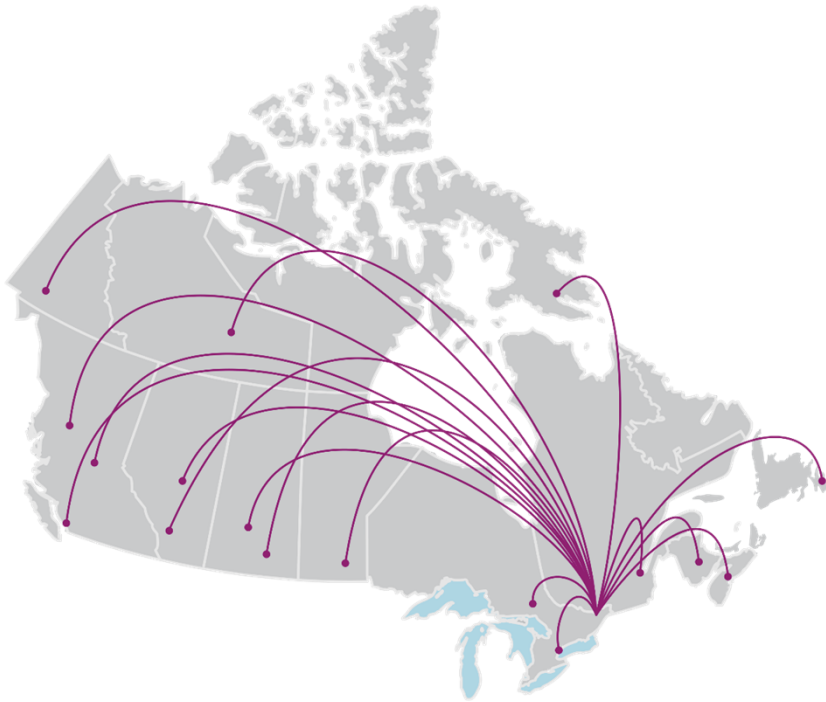
STRATEGIC OVERVIEW

MINING DELIVERS THE INPUTS THAT POWER OUR ECONOMY

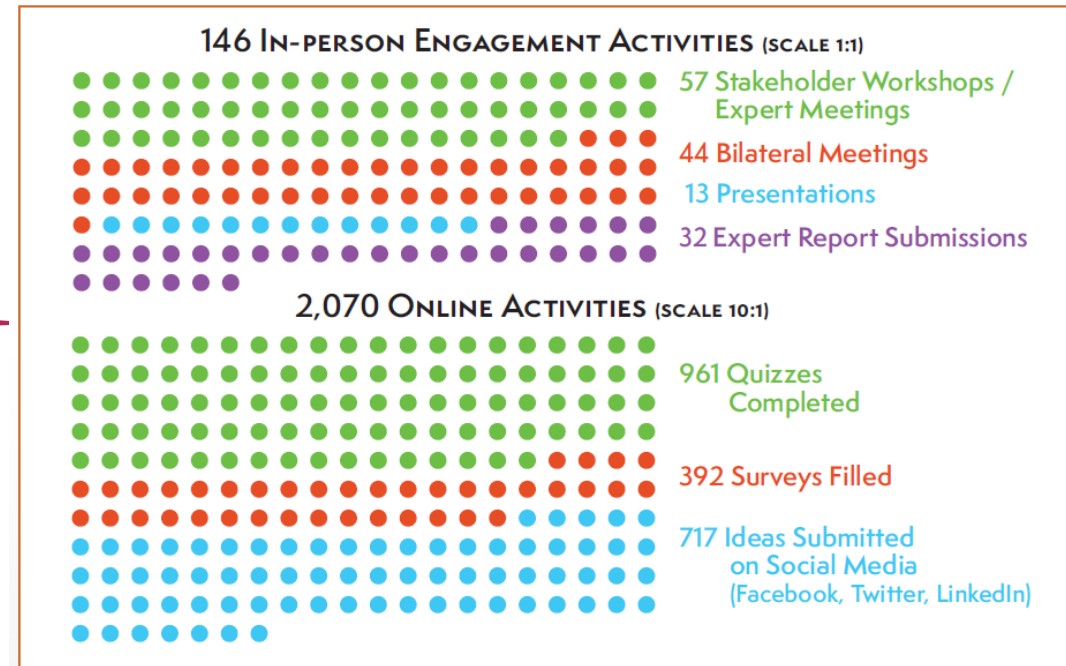


THE CONVERSATION

SPRING AND FALL ENGAGEMENT



FINAL ANALYTICS



THE VISION & STRATEGIC DIRECTIONS



THE VISION

Canada is home to a competitive, sustainable and responsible minerals industry that benefits all Canadians.

The country is a global leader in mining-related science, technology, social and environmental practices with a clear and predictable regulatory environment, innovative clean technology solutions, and best management practices.

It boasts a skilled and diverse workforce, an attractive investment climate, partnerships with Indigenous Peoples, and strong relations with communities.



GLOBAL LEADERSHIP

A sharpened competitive edge and increased global leadership for Canada

Summary: Areas for Action

CANADA BRAND FOR MINING

INCREASING MINERALS TRADE
AND INVESTMENT

RESPONSIBLE BUSINESS
CONDUCT

SUPPORTING THE SUCCESS OF
THE MINING SUPPLY AND
SERVICES SECTOR



The protection of Canada's natural environment underpins a responsible, competitive industry.

Summary: Areas for Action

REDUCING WASTE

ALTERNATE AND
RENEWABLE ENERGY

CIRCULAR ECONOMY

RECLAIMING MINE
SITES

CLIMATE CHANGE
ADAPTATION



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A modern and innovative industry supported by world-leading science and technology—across all phases of the mineral development cycle

Summary: Areas for Action

CANADA'S INNOVATION ECOSYSTEM

ADOPTING TECHNOLOGY AND INNOVATIVE PRACTICES

NEW FRONTIERS

NEXT GENERATION GEOSCIENCE



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Canada's business and innovation environment for the minerals sector is the world's most competitive and most attractive for investment

Summary: Areas for Action

TAX AND FINANCIAL
INCENTIVES

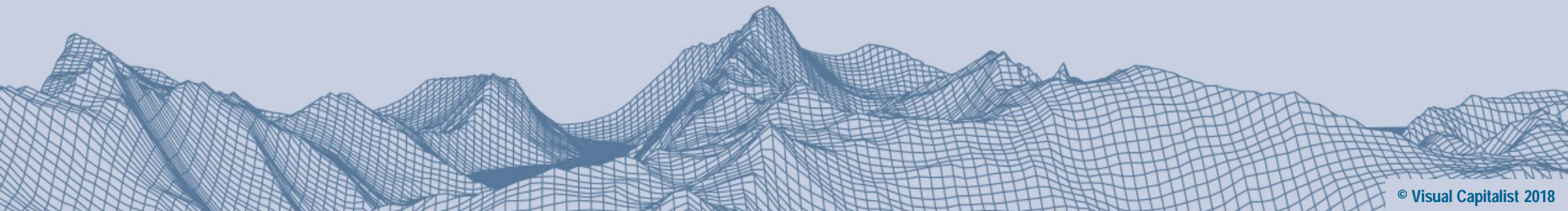
REGULATION

GEOSCIENCE

LAND ACCESS AND
LAND USE

INFRASTRUCTURE

MINERAL
PROCESSING



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Increased economic opportunities for Indigenous Peoples and supporting the process of reconciliation

Summary: Areas for Action

RESPECTING RIGHTS

MEANINGFUL
ENGAGEMENT

CAPACITY BUILDING

INDIGENOUS WOMEN

ECONOMIC BENEFITS



Communities welcome sustainable mineral development activities for the benefits they deliver

Summary: Areas for Action

COMMUNITY READINESS

HUMAN RESOURCES

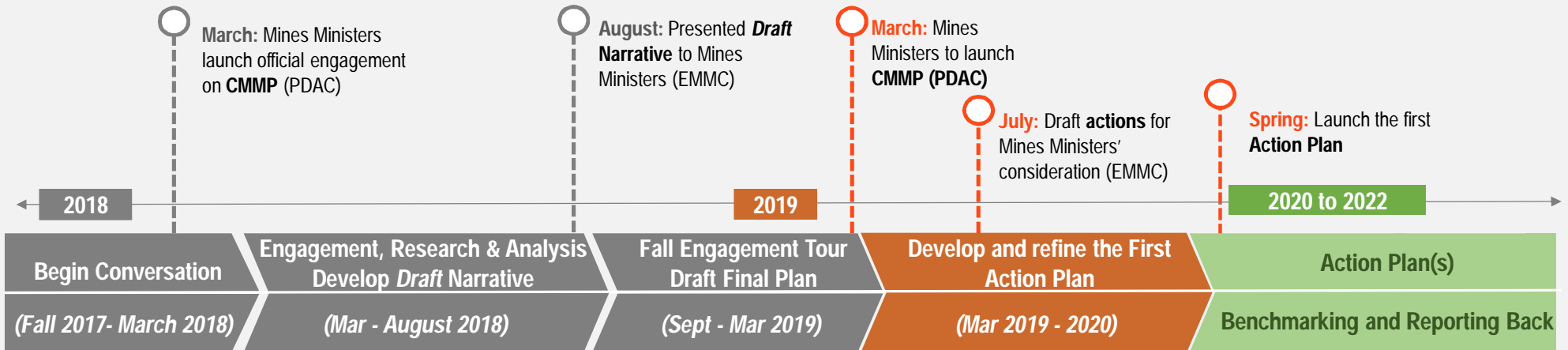
MINERAL LITERACY



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NEXT STEPS



Initial Concept: CMMP concept presented at the Canadian Aboriginal Minerals Association (**CAMA**) on Nov 12-14, 2017

Soft Launch: CMMP national workshop at **Minerals Exploration Roundup** on Jan 22-25, 2018

What We've Heard Part II

1. CMMP Secretariat and Mines IGWG refine medium and longer-term targets
2. Benchmarking, in part using Mining Sector Performance Report
3. Reporting back to Canadians



Thank You?

